

Statement of Specified Foreign Financial Assets

OMB No. 1545-2195

▶ See separate instructions ▶ Attach to your tax return

Attachment
 Sequence No. 175

If you have attached additional sheets, check here

Name(s) shown on return: WILLARD M ROMNEY & ANN D ROMNEY
 Identifying number: [REDACTED]

Number, street, and room or suite no. (if a P.O. box, see instructions): [REDACTED]

City or town, province or state, and country (including postal code): BELMONT, MA 02478

For tax year beginning JANUARY 01, 2011, and ending DECEMBER 31, 2011

Note. All information must be in English. Show all amounts in U.S. dollars. Show currency conversion rates in Part I, line 6(2), or Part II, line 6(2).

Type of filer:
 a Specified individual (1) Married filing a joint return (2) Other individual
 b Specified domestic entity (1) Partnership (2) Corporation (3) Trust (4) Estate

Check this box if this is an original, amended, or supplemental Form 8938 for attachment to a previously filed return

Part I Foreign Deposit and Custodial Accounts (see instructions)
 If you have more than one account to report, attach a continuation sheet with the same information for each additional account (see instructions).

1	Type of account	<input type="checkbox"/> Deposit	<input type="checkbox"/> Custodial	2	Account number or other designation
3	Check all that apply	a <input type="checkbox"/> Account opened during tax year	b <input type="checkbox"/> Account closed during tax year	c <input type="checkbox"/> Account jointly owned with spouse	d <input type="checkbox"/> No tax item reported in Part III with respect to this asset
4	Maximum value of account during tax year	\$			
5	Did you use a foreign currency exchange rate to convert the value of the account into U.S. dollars?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
6	If you answered "Yes" to line 5, complete all that apply.				
	(1) Foreign currency in which account is maintained	(2) Foreign currency exchange rate used to convert to U.S. dollars	(3) Source of exchange rate used if not from U.S. Treasury Financial Management Service		
7	Name of financial institution in which account is maintained				
8	Mailing address of financial institution in which account is maintained. Number, street, and room or suite no.				
9	City or town, province or state, and country (including postal code)				

Part II Other Foreign Assets (see instructions)

Note. If you reported specified foreign financial assets on Forms 3520, 3520-A, 5471, 8621, or 8865, you do not have to include the assets on Form 8938. You must complete Part IV. See instructions.

If you have more than one asset to report, attach a continuation sheet with the same information for each additional asset (see instructions).

1	Description of asset	2	Identifying number or other designation
	SEE ATTACHED STATEMENT		SEE ATTACHED STATEMENT
3	Complete all that apply		
	a Date asset acquired during tax year, if applicable	_____	
	b Date asset disposed of during tax year, if applicable	_____	
	c <input type="checkbox"/> Check if asset jointly owned with spouse	d <input type="checkbox"/> Check if no tax item reported in Part III with respect to this asset	
4	Maximum value of asset during tax year (check box that applies)		
	a <input type="checkbox"/> \$0 - \$50,000	b <input type="checkbox"/> \$50,001 - \$100,000	c <input type="checkbox"/> \$100,001 - \$150,000
	d <input type="checkbox"/> \$150,001 - \$200,000		e If more than \$200,000, list value
			\$
5	Did you use a foreign currency exchange rate to convert the value of the asset into U.S. dollars?		
	<input type="checkbox"/> Yes <input type="checkbox"/> No		

Part II Other Foreign Assets (continued)

6 If you answered "Yes" to line 5, complete all that apply.

(1) Foreign currency in which asset is denominated	(2) Foreign currency exchange rate used to convert to U.S. dollars	(3) Source of exchange rate used if not from U.S. Treasury Financial Management Service
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7 If asset reported in Part II, line 1, is stock of a foreign entity or an interest in a foreign entity, report the following information.

a Name of foreign entity SEE ATTACHED STATEMENT

b Type of foreign entity (1) Partnership (2) Corporation (3) Trust (4) Estate

c Check if foreign entity is a PFIC

d Mailing address of foreign entity. Number, street, and room or suite no.

e City or town, province or state, and country (including postal code)

8 If asset reported in Part II, line 1, is not stock of a foreign entity or an interest in a foreign entity, enter the following information for the asset.

Note. If this asset has more than one issuer or counterparty, attach a continuation sheet with the same information for each additional issuer or counterparty (see instructions).

a Name of issuer or counterparty

Check if information is for Issuer Counterparty

b Type of issuer or counterparty

(1) Individual (2) Partnership (3) Corporation (4) Trust (5) Estate

c Check if issuer or counterparty is a U.S. person Foreign person

d Mailing address of issuer or counterparty. Number, street, and room or suite no.

e City or town, province or state, and country (including postal code)

Part III Summary of Tax Items Attributable to Specified Foreign Financial Assets (see instructions)

Asset Category	Tax item	Amount reported on form or schedule	Where reported	
			Form and line	Schedule and line*
I. Foreign Deposit and Custodial Accounts	a Interest	\$		
	b Dividends	\$		
	c Royalties	\$		
	d Other income	\$		
	e Gains (losses)	\$		
	f Deductions	\$		
	g Credits	\$		
II. Other Foreign Assets	a Interest	\$ 16,374	1040 LN 8A	B LN 4
	* b Dividends	\$ 1,450,840	1040 LN 9A	B LN 6
	c Royalties	\$ NONE		
	d Other income	\$ 11,612	1040 LN 8A, 9A, 13, 17, 21	B LN 4&6, D LN 12, E LN 37
	* e Gains (losses)	\$ 4,517,935	1040 LN 13	D LN 12
	f Deductions	\$ 1,838	1040 LN 17, 40	E LN 37, A LN 23
	g Credits	\$ 721	1116 LN 30	

Part IV Excepted Specified Foreign Financial Assets (see instructions)

If you reported specified foreign financial assets on the following forms, check the appropriate box(es). Indicate number of forms filed. You do not need to include these assets on Form 8938 for the tax year.

3520 Number of forms _____
 3520-A Number of forms _____
 5471 Number of forms 1
 8621 Number of forms _____
 8865 Number of forms 2

* All references above related to Form 1040.

Part II																		
Line	1	2	3a	3b	3c	3d	4a	4b	4c	4d	4e	5	6(1)	6(2)	6(3)	7a	7b	7c
							\$0 - 50,000	\$50,001 - \$100,000	\$100,001 - 150,000	\$150,001 - \$200,000	If more than \$200,000, list value:							
	PARTNERSHIP OWNED VIA BLIND GRANTOR TRUST	[REDACTED]					X					No	N/A	N/A	N/A	BAIN CAPITAL PARTNERS VII, L.P.	PARTNERSHIP	
	PARTNERSHIP OWNED VIA BLIND GRANTOR TRUST	[REDACTED]									\$ 910,475	No	N/A	N/A	N/A	BAIN CAPITAL PARTNERS VII-E, L.P.	PARTNERSHIP	
	PARTNERSHIP OWNED VIA BLIND GRANTOR TRUST	[REDACTED]									\$ 2,033,930	No	N/A	N/A	N/A	BAIN CAPITAL PARTNERS VIII, L.P.	PARTNERSHIP	
	PARTNERSHIP OWNED VIA BLIND GRANTOR TRUST	[REDACTED]									\$ 643,163	No	N/A	N/A	N/A	BAIN CAPITAL PARTNERS VIII-E, L.P.	PARTNERSHIP	
	PARTNERSHIP OWNED VIA BLIND GRANTOR TRUST	[REDACTED]									\$ 2,049,195	No	N/A	N/A	N/A	BCIP ASSOCIATES IV, LP	PARTNERSHIP	
	PARTNERSHIP OWNED VIA BLIND GRANTOR TRUST	[REDACTED]					X					No	N/A	N/A	N/A	BAIN CAPITAL PARTNERS EUROPE III, L.P.	PARTNERSHIP	
	PARTNERSHIP OWNED VIA BLIND GRANTOR TRUST	[REDACTED]					X					No	N/A	N/A	N/A	SANKATY CREDIT OPPORTUNITIES INVESTORS (OFFSHORE) IV, L.P.	PARTNERSHIP	
	PARTNERSHIP OWNED VIA BLIND GRANTOR TRUST	[REDACTED]						X				No	N/A	N/A	N/A	BAIN CAPITAL PARTNERS ASIA, L.P.	PARTNERSHIP	
	PARTNERSHIP OWNED VIA BLIND GRANTOR TRUST	[REDACTED]					X					No	N/A	N/A	N/A	BCIP ASSOCIATES III-B	PARTNERSHIP	
	PARTNERSHIP OWNED VIA BLIND GRANTOR TRUST	[REDACTED]					X					No	N/A	N/A	N/A	BAIN CAPITAL PARTNERS IX, L.P.	PARTNERSHIP	
	PARTNERSHIP OWNED VIA BLIND GRANTOR TRUST	[REDACTED]									\$ 368,632	No	N/A	N/A	N/A	BAIN CAPITAL PARTNERS X, L.P.	PARTNERSHIP	
	PARTNERSHIP OWNED VIA BLIND GRANTOR TRUST	[REDACTED]					X					No	N/A	N/A	N/A	CCG INVESTMENTS BVI, LP *	PARTNERSHIP	
	PARTNERSHIP OWNED VIA BLIND GRANTOR TRUST	[REDACTED]								X		No	N/A	N/A	N/A	GOLDEN GATE CAPITAL INVESTMENTS II (BVI), LP *	PARTNERSHIP	
	PARTNERSHIP OWNED VIA BLIND GRANTOR TRUST	[REDACTED]						X				No	N/A	N/A	N/A	GOLDEN GATE CAPITAL INVESTMENTS II-A ADJUNCT (BVI), LP *	PARTNERSHIP	

Part III
REFER TO FORM 8938

*The highest capital balance during the tax year was used as a reasonable estimate of maximum value based on readily accessible information.